

Agenda

- Why Expand?
- Projects Completed
- Projects Underway
- The Look Ahead
- Summary

Port of Morehead City





ASCE Infrastructure Report Card 2021

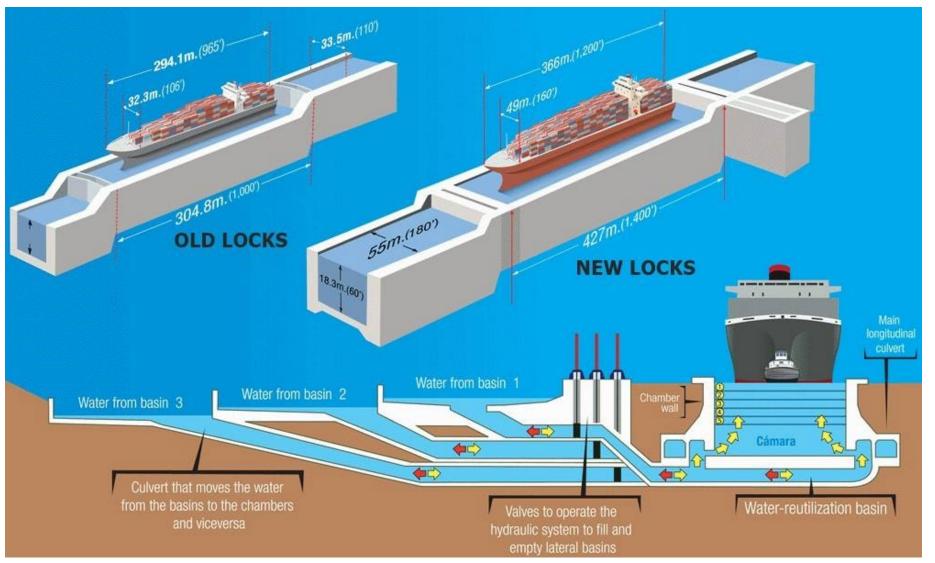
Seaports contributed nearly 26% of the total GDP in 2018

Ports and port tenants
plan to spend \$163 billion on their own
infrastructure
between 2021 and 2025

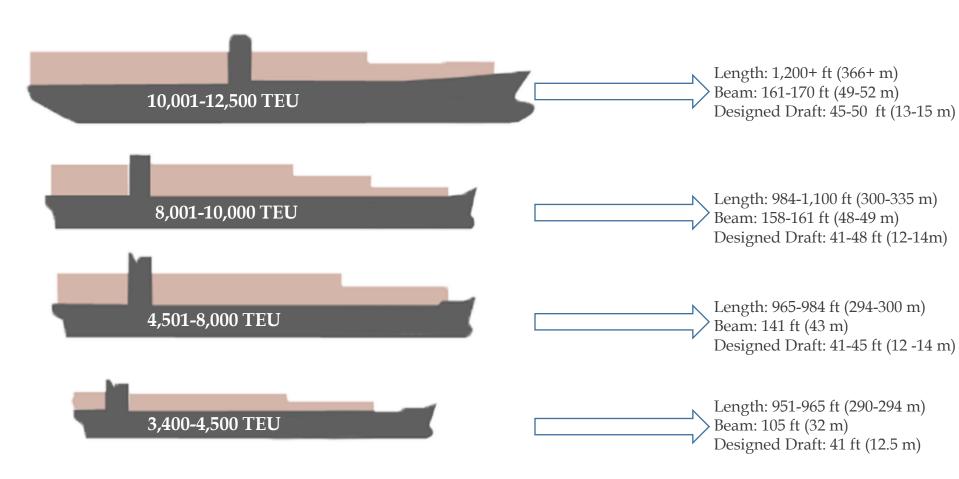




New Locks Opened June 2016



Container Shipping Specifications



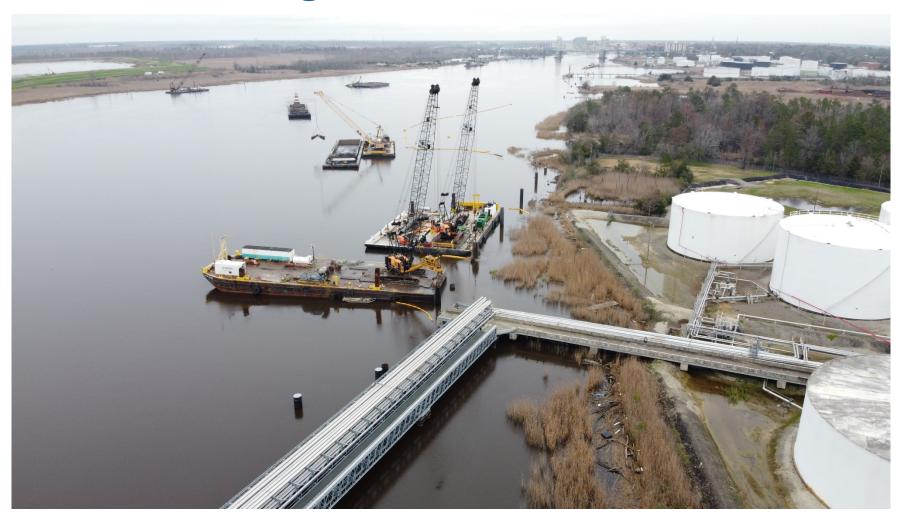
^{*} Most vessels that arrive at the Port of Wilmington do not arrive at designed draft



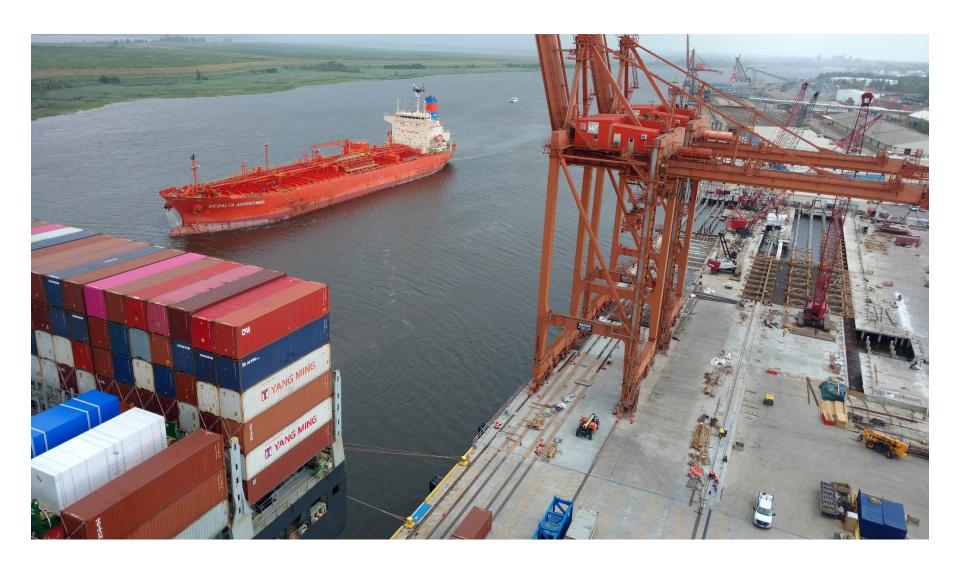




Turning Basin- 2016 and 2020



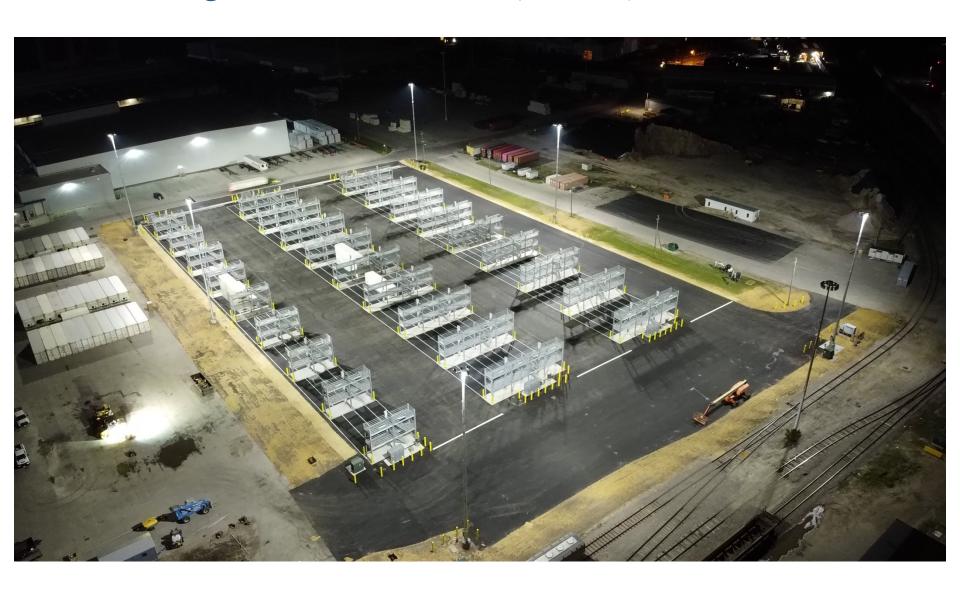
Berth Reconstruction



Container Crane Procurement



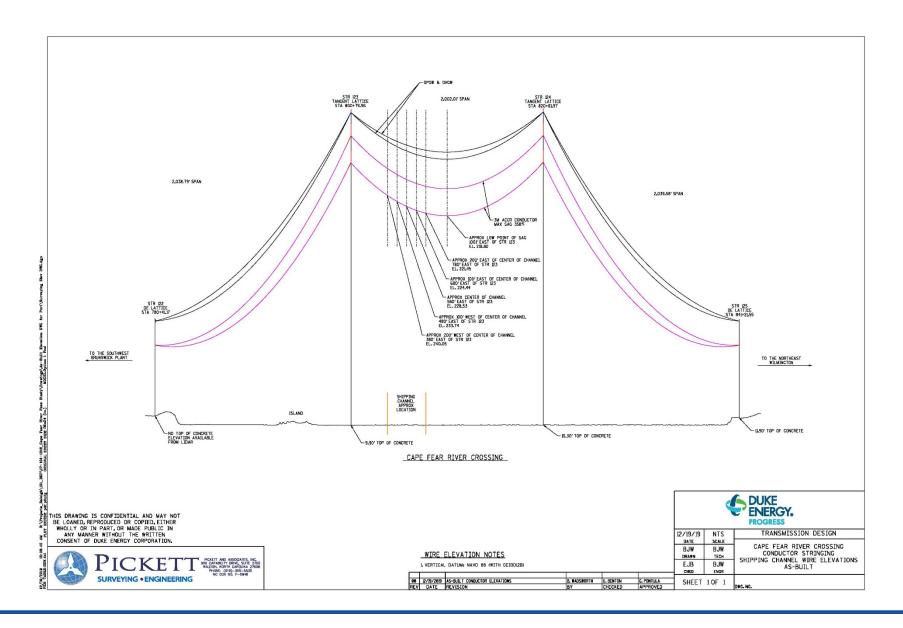
Refrigerated Container (Reefer) Yard 2020



Refrigerated Container (Reefer) Yard 2020



Duke Energy Transmission Lines, Cape Fear River

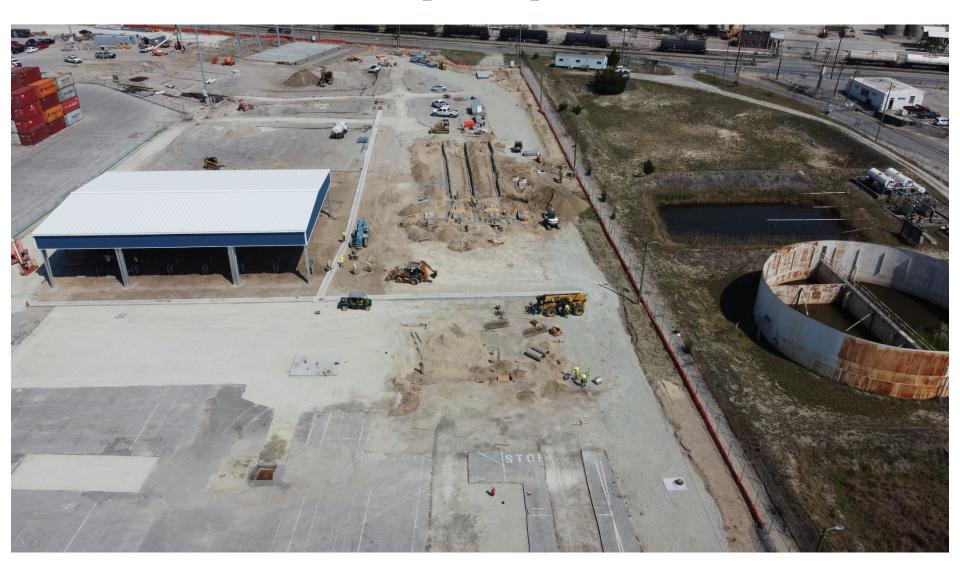




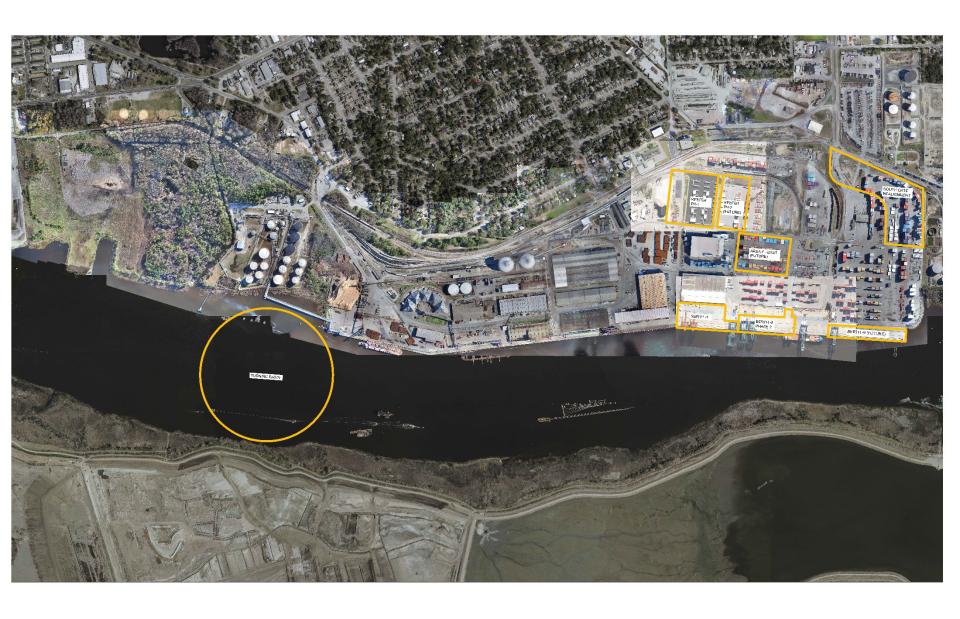
South Gate Complex Improvements 2021

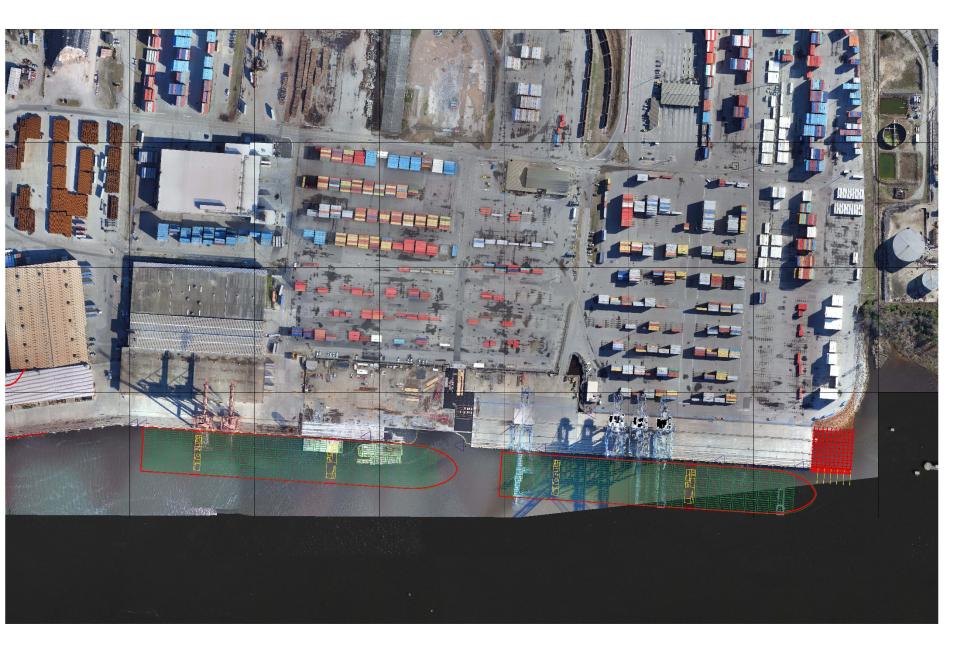


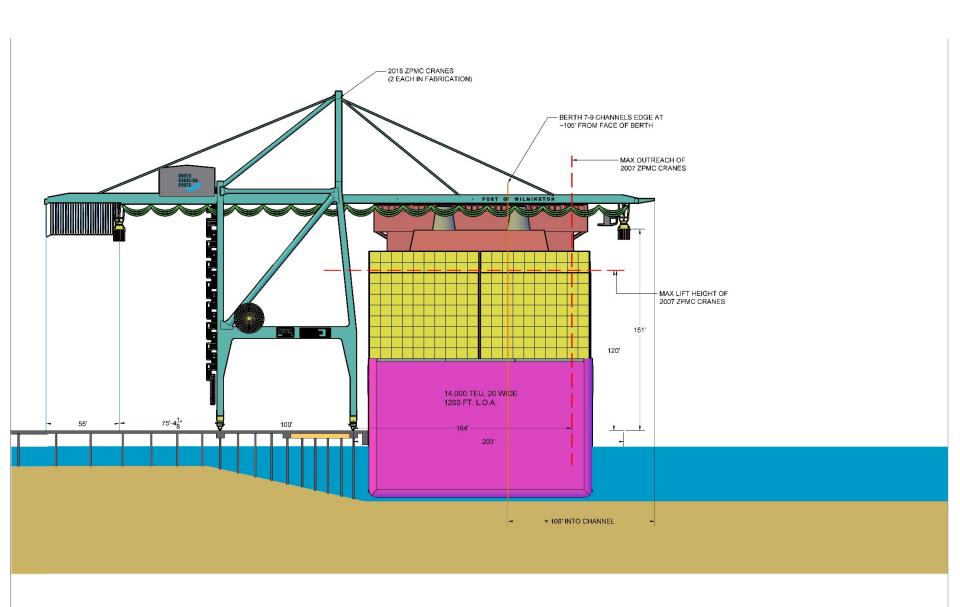
South Gate Complex Improvements 2021



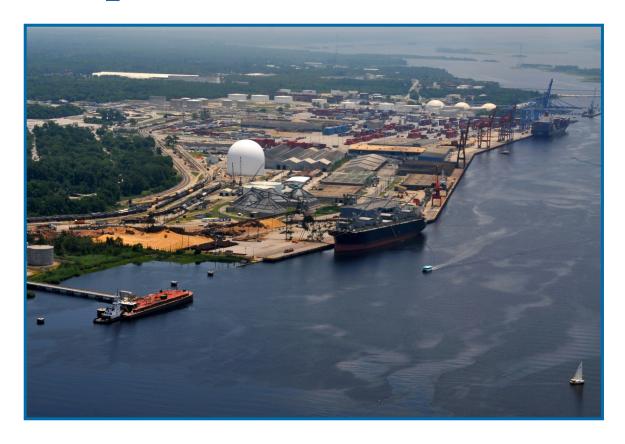






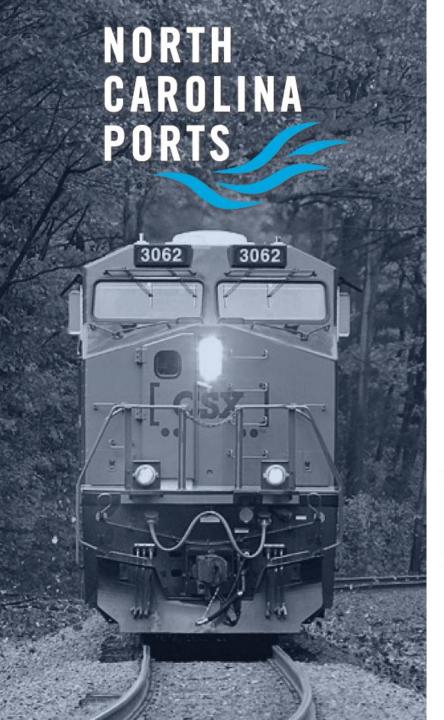


Cape Fear River Channel



- Wilmington Harbor Navigation Improvements authorized by Congress in WRDA 2020
 - Long-term viability requires channel improvements
 - Neighboring ports well underway







- In order to expand the addressable market and provide better service to existing and future container customers, North Carolina Ports has secured reliable and cost competitive intermodal service at the Port of Wilmington.
- The establishment of intermodal rail service with best-in-class transit times and service in the existing CSX Class I network between the Port of Wilmington and CSX's intermodal terminal in Charlotte, NC.
- A shuttle service with double stacked containers directly between Wilmington and Charlotte to create a reduced cost for cargo destined to the Greater Charlotte region.
- Best-in-class transit times; Wilmington to/from Charlotte overnight.
- Approximately 20 percent of U.S. South Atlantic port traffic is intermodal movements.

RECENT N.C. PORTS CUSTOMER SURVEY:

90% NEED INTERMODAL SERVICE



N.C. PORTS ADVANTAGES - INTERMODAL

- · Direct rail to Charlotte
- · Direct, future access to CCX hub
- Premier service over other southeast ports





Imagine Your Future Here



